



Interest Group Circle of Excellence Recognition Planning and Activity Reporting Form

Activities From: January 1, 2017—December 31, 2017

Interest Group (IG) Name: _____

IG Contact Name: _____

Phone: _____

Email: _____

Recognition Level Requested:

(to be completed by the IG) Platinum (200+) Gold (199-150) Silver (149-100)

Recognition Level Earned:

(to be completed by the IG Governor) Platinum (200+) Gold (199-150) Silver (149-100)

FOR INTEREST GROUP GOVERNOR USE ONLY

RECOGNITION LEVEL EARNED: Platinum (200+) Gold (199-150) Silver (149-100)

INTEREST GROUP GOVERNOR: _____

REVIEWED BY: _____

DATE: _____

OVERALL COMMENTS: _____

Goal #1: Provide relevant knowledge via outside activities (events not sponsored by the CPCU Society)

Activity	Awardable Points Per Activity	Activity Maximum	Description Of Activities <i>Keep your answers simple and concise, but be specific and supply details where appropriate to ensure your efforts are recognized.</i>	Points Requested (IG)	Points Awarded (IG Governor)
Conduct Symposia or Workshop(s)	5-20	40			
Conduct Webinar(s)	5	20			
Publish Articles (in non-CPCU Society publications— Articles must be available for public review; that is, not within intercompany publications)	5-10	10			
Open—Creative Activity	1-5	5			
			Total Points Goal #1		

Goal #2: Empower Professionals to Succeed via CPCU Society-Oriented Activities

Activity	Awardable Points Per Activity	Activity Maximum	Description Of Activities <i>Keep your answers simple and concise, but be specific and supply details where appropriate to ensure your efforts are recognized.</i>	Points Requested (IG)	Points Awarded (IG Governor)
Publish Article in The Institutes CPCU Society <i>Insights</i>	5-10	20			
Publish Article in <i>CPCU Society News</i>	2-4	10			
Conduct CPCU Society Annual Meeting Seminar	5-10	40			
Conduct CPCU Society Webinar(s)	5	30			
Enhance CPCU Society IG website For Member Value	1-5	10			
Open—Creative Activity (research projects will be eligible for 20 points)	1-5	5			
			Total Points Goal #2		

Goal #3: Engage Future Generations of Leaders

Activity	Awardable Points Per Activity	Activity Maximum	Description Of Activities <i>Keep your answers simple and concise, but be specific and supply details where appropriate to ensure your efforts are recognized.</i>	Points Requested (IG)	Points Awarded (IG Governor)
Engage in Interactive Events With Other Interest Groups	2-5	10			
Email Outreach	2-5	10			
Telephone Outreach	2-5	5			
Staff Annual Meeting New Designee Open House	1-5	5			
Staff Chapter Events at I-Day and Other Chapter Activities to Promote the Interest Groups	1-5	5			
Outreach to Employers	1-5	5			
Open—Creative Activity	1-5	5			
			Total Points Goal #3		

	Points Requested (IG)	Points Earned (IG Governor)
Total Points Goal #1		
Total Points Goal #2		
Total Points Goal #3		
Overall Points:		

Please submit this form to your Interest Group Governor and chapter.services@CPCUSociety.org.